

Family Finances

Checklists Included in this Package:

1. Checking Account Register	26. Kid #1 Fund
2. Semi-Monthly Bill/Expenses Schedule (1st Half of Month)	27. Kid #2 Fund
3. Semi-Monthly Bill/Expenses Schedule (2nd Half of Month)	28. Kid #3 Fund
4. Bill/Expenses Schedule	29. Kid #4 Fund
5. Expenses Worksheet	30. Vacation Fund
6. Debt Worksheet	31. Kids Fun Fund
7. Savings Worksheet	32. Bank/Credit Card Information
8. Tax Form Manager - Income	33. Bill/Expenses Quick List
9. Tax Form Manager - Deductions	34. Bill/Expenses Quick List B
10. Medical Fund	35. Auto Fund
11. Personal Care Fund	36. Debts Fund
12. Gifts Fund	37. Home Fund 2 - Mortgage/Rent, Insurance, Taxes, Repairs, Improvements
13. Clothing Fund	38. Necessities Fund
14. Childcare Fund	39. Savings Fund
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16. Holidays Fund	41. Budget
17. Entertainment Fund	42. Charity Donation List
18. Utilities Fund	43. Charity Donation Record
19. His Fund	44. Charity Valuation Worksheet (Household Appliances & Goods)
20. Her Fund	45. Charity Valuation Worksheet (Household Furniture)
21. Rainy Day Fund	46. Charity Valuation Worksheet (Clothing – Children & Men)
22. Auto Expenses Fund	47. Charity Valuation Worksheet (Clothing – Women)
23. Project Fund	48. Charity Valuation Worksheet (Miscellaneous)
24. Grocery Fund	
25. _____ Fund (You fill in the blank)	

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DEBT WORKSHEET

DATE _____

Debt	APR	Total Amount Owed	Amount of Payment	Estimated Payoff Date
Mortgage				
Mortgage/Home Equity Loan				
Auto Loan				
Auto Loan				
Student Loan				
Student Loan				
Credit Card				
Credit Card				
Credit Card				
Credit Card				
Total				

BANK / CREDIT CARD INFORMATION

Company Name Type of Account	User Name Password	Account # Expiration / Code	Terms / Int. Rate

BILL / EXPENSES QUICK LIST

Company Name	Telephone # Web Address	Account # User Name & Password
Electricity		
Telephone		
Cell Phone		
Gas		
Oil		
Cable		
Internet		
Insurance		
Insurance		
Water / Trash		

BILL / EXPENSES QUICK LIST B

Company Name	Telephone # Web Address	Account # User Name & Password

CHARITY DONATION LIST

Date:	Charity:	Valuation Table:
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Item	# of Items	Value Each	Total Value
Total Value of Goods Donated			

CHARITY VALUATION WORKSHEET *

HOUSEHOLD

Appliances	Avg. Low	Avg. High	# of Items x Price = Donation Amount	
Air Conditioner	\$20	\$90	x	=
Dryer	\$45	\$90	x	=
Electric Stove	\$75	\$150	x	=
Gas Stove	\$50	\$125	x	=
Heater	\$7.50	\$22	x	=
Microwave	\$10	\$50	x	=
Refrigerator (working)	\$75	\$250	x	=
TV (color, working)	\$75	\$225	x	=
Washing Machine	\$40	\$150	x	=

Total Value of Goods Donated

Household Goods	Avg. Low	Avg. High	# of Items x Price = Donation Amount	
Bakeware	\$1	\$3	x	=
Bedspread/Quilt	\$3	\$24	x	=
Blanket	\$3	\$15	x	=
Chair/Sofa Cover	\$15	\$35	x	=
Coffeemaker	\$4	\$15	x	=
Curtains	\$1.50	\$12	x	=
Drapes	\$6.50	\$40	x	=
Fireplace Set	\$20	\$80	x	=
Floor Lamp	\$6	\$50	x	=
Glass/Cup	\$.50	\$1.50	x	=
Kitchen Utensils	\$.50	\$1.50	x	=
Lamp	\$5	\$75	x	=
Mixer/Blender	\$5	\$20	x	=
Picture/Painting	\$5	\$200	x	=
Pillow	\$2	\$8	x	=
Plate	\$.50	\$3	x	=
Pot/Pan	\$1	\$3	x	=
Sheets	\$2	\$8	x	=
Throw Rug	\$1.50	\$12	x	=
Towels	\$.50	\$4.00	x	=

Total Value of Goods Donated

CHARITY VALUATION WORKSHEET *

HOUSEHOLD

Furniture	Avg. Low	Avg. High	# of Items x Price = Donation Amount	
Bed (full, queen, king)	\$50	\$170	x	=
Bed (single)	\$35	\$100	x	=
Bedroom Set (complete)	\$250	\$1000	x	=
Carriage	\$5	\$100	x	=
Chair (upholstered)	\$25	\$100	x	=
Chest	\$25	\$95	x	=
China Cabinet	\$85	\$300	x	=
Clothes Closet	\$15	\$50	x	=
Coffee Table	\$15	\$65	x	=
Crib (w/mattress)	\$25	\$100	x	=
Desk	\$25	\$150	x	=
Dining Room Set (complete)	\$150	\$900	x	=
Dresser w/Mirror	\$20	\$100	x	=
End Table	\$10	\$50	x	=
Folding Bed	\$20	\$60	x	=
High Chair	\$10	\$50	x	=
Kitchen Cabinet	\$25	\$75	x	=
Kitchen Chair	\$2.50	\$10	x	=
Kitchen Set	\$35	\$170	x	=
Mattress (double)	\$12.50	\$75	x	=
Mattress (single)	\$15	\$35	x	=
Playpen	\$3.75	\$30	x	=
Rugs	\$20	\$90	x	=
Secretary	\$50	\$150	x	=
Sleeper Sofa (with mattress)	\$85	\$300	x	=
Sofa	\$35	\$200	x	=
Trunk	\$5	\$70	x	=
Wardrobe	\$20	\$100	x	=
Total Value of Goods Donated				

* based on The Salvation Army's Valuation Table

CHARITY VALUATION WORKSHEET *

CLOTHING

Children's Clothing	Avg. Low	Avg. High	# of Items x Price = Donation Amount	
Blouse	\$2	\$8	x	=
Boots	\$3	\$20	x	=
Coat	\$4.50	\$20	x	=
Dress	\$3.50	\$12	x	=
Jacket	\$3	\$25	x	=
Jeans	\$3.50	\$12	x	=
Pants	\$2.50	\$12	x	=
Shirt	\$2	\$6	x	=
Shoes	\$2.50	\$8.75	x	=
Skirt	\$1.50	\$6	x	=
Slacks	\$2	\$8	x	=
Snowsuit	\$4	\$19	x	=
Socks	\$.50	\$1.50	x	=
Sweater	\$2.50	\$8	x	=
Underwear	\$1	\$3.50	x	=

Total Value of Goods Donated

Men's Clothing	Avg. Low	Avg. High	# of Items x Price = Donation Amount	
Jacket Sweater	\$7.50	\$25	x	=
Overcoat	\$15	\$60	x	=
Pajamas	\$2	\$8	x	=
Raincoat	\$5	\$20	x	=
Shirt	\$2.50	\$12	x	=
Shoes	\$3.50	\$25	x	=
Shorts	\$3.50	\$10	x	=
Slacks	\$5	\$12	x	=
Suit/Tuxedo	\$15	\$60	x	=
Sweater	\$2.50	\$12	x	=
Swim Trunks	\$2.50	\$8	x	=
Undershirt/Underwear	\$1	\$3	x	=

Total Value of Goods Donated

* based on The Salvation Army's Valuation Table

CHARITY VALUATION WORKSHEET *

CLOTHING

Women's Clothing	Avg. Low	Avg. High	# of Items x Price = Donation Amount	
Bathing Suit	\$4	\$12	x	=
Bathrobe	\$2.50	\$12	x	=
Blouse	\$2.50	\$12	x	=
Boots	\$2	\$5	x	=
Bra	\$1	\$3	x	=
Coat	\$10	\$40	x	=
Dress	\$4	\$20	x	=
Evening Dress	\$10	\$60	x	=
Fur Coat	\$25	\$400	x	=
Handbag	\$2	\$20	x	=
Hat	\$1	\$8	x	=
Jacket	\$4	\$12	x	=
Nightgown	\$4	\$12	x	=
Pants Suit/Suit	\$6.50	\$25	x	=
Shoes	\$2	\$25	x	=
Skirt	\$3	\$8	x	=
Slacks	\$3.50	\$12	x	=
Slip	\$1	\$6	x	=
Socks	\$.50	\$1.25	x	=
Sweater	\$3.75	\$15	x	=
Total Value of Goods Donated				

* based on The Salvation Army's Valuation Table

CHARITY VALUATION WORKSHEET *

MISCELLANEOUS

Item	Avg. Low	Avg. High	# of Items x Price = Donation Amount	
Answering Machine	\$10	\$30	x	=
Bicycle	\$5	\$80	x	=
Board Game	\$1	\$3	x	=
Book (paperback)	\$.75	\$1.50	x	=
Book (hardback)	\$1	\$3	x	=
CD	\$2	\$5	x	=
Computer Monitor	\$5	\$50	x	=
Computer Printer	\$5	\$150	x	=
Computer System	\$100	\$400	x	=
Copier	\$40	\$200	x	=
DVD	\$2	\$5	x	=
DVD Player/VCR	\$8	\$15	x	=
Edger	\$5	\$25	x	=
Golf Clubs	\$2	\$25	x	=
Ice Skates/Rollerblades	\$3	\$15	x	=
Luggage	\$5	\$15	x	=
Mower	\$25	\$100		
Mower (riding)	\$100	\$300	x	=
Radio	\$7.50	\$50	x	=
Sewing Machine	\$15	\$85	x	=
Stereo	\$15	\$75	x	=
Stuffed Animal	\$.50	\$1	x	=
Tennis Racket	\$2	\$5	x	=
Typewriter	\$5	\$25	x	=
Umbrella	\$2	\$6	x	=
Vacuum Cleaner	\$15	\$65	x	=
Total Value of Goods Donated				

* based on The Salvation Army's Valuation Table